

CAUSE NO. _____

IN THE GUARDIANSHIP OF

COUNTY COURT AT LAW # _____

AN INCAPACITATED PERSON

TAYLOR COUNTY, TEXAS

ANNUAL ACCOUNT

Per Texas Estates Code 1163.001 – 1163.005

_____ as Guardian(s) of the Estate, files this sworn Annual Account in accordance with the Texas Estates Code sec. 1163.001 and 1163.002 and represents to the Court the following:

ACCOUNTING PERIOD: This Annual Account covers the period from _____ through _____. The total value of the estate at the beginning period was \$_____.

REAL PROPERTY OF THE ESTATE: The following real property listed below is owned by the Ward that has come into the possession of the Guardian since the Inventory was filed OR since the last Annual Account was filed:

_____ Value \$ _____
_____ Value \$ _____

Total Value of Real Property: \$_____

INCOME RECEIVED: The following is a complete list of all revenues and income received by the Guardian for the benefit of the Ward during the twelve-month period covered in this Annual Account (Social Security, Salary, Pensions, Interests, Insurance, Rentals, Sales of Real Property, Stocks, Bonds, etc.):

<u>SOURCE OF INCOME</u>	<u>12 MONTH TOTAL</u>
_____	\$ _____
_____	\$ _____
_____	\$ _____

\$ _____

Total Amount Received: \$ _____

DISBURSEMENTS: The following is a complete list of all disbursements (other than the payment of claims already stated) made by the Guardian for the benefit of the Ward (clothing, medical expenses, care expenses, etc.) during the twelve-month period covered in this Annual Account:

PURPOSE:	12 MONTH TOTAL
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_____	\$ _____
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_____	\$ _____
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_____	\$ _____
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_____	\$ _____
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Bond Premium Paid (if applicable)	\$ _____
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Total Amount Disbursed for the Care of the Ward: \$ _____

AMOUNT OF WARD'S CASH ON HAND:

Balance of Ward's cash on hand listed on last annual account

\$ _____

Total disbursements made during the year:

\$ _____

Total of cash on hand at end of this reporting period

\$ _____

Name of Depository (Bank) where cash is held: _____

(attach a bank statement for the last month this annual account covers)

TAXES: I have filed all tax returns on behalf of the Ward: Yes ____ No ____ N/A ____

Amount of taxes paid to the IRS: \$ _____

Amount of taxes paid re: Real Property Taxes: \$ _____ to (name of County)

_____.

CLAIMS AGAINST THE ESTATE: The following is a list of all claims against the estate of the Ward that have been presented to the Guardian during this accounting period and a description of the status of such claims (proof of claims are attached to this Annual Account):

Description of Claims:

_____ Amount Paid: _____

Total Amount of Claims Paid: \$ _____

CLAIMS REJECTED BY THE GUARDIAN AND DATE CLAIM WAS REJECTED:

The Guardian of the Estate requests the Court review and approve this Annual Account and enter such other orders as may be proper. The above statements are true and correct to the best of my knowledge.

Respectfully submitted,

_____ **Signature of Guardian** (sign in front of notary)

THE STATE OF _____
COUNTY OF _____

Before me, the undersigned authority, on this the ____ day of _____, 20____, personally appeared _____, who being first duly sworn on oath that the facts stated within the foregoing Annual Account is a true, correct, and complete statement of the present condition of the Ward's estate, as of this date.

_____, Guardian of the Estate

SWORN TO AND SUBSCRIBED BEFORE ME, on this the ____ day of _____, 20____.

Notary Public, State of _____

IF THERE IS A CO-GUARDIAN OF THE ESTATE APPOINTED:

The Co-Guardian of the Estate requests the Court review and approve this Annual Account and enter such other orders as may be proper. The above statements are true and correct to the best of my knowledge.

Respectfully submitted,

_____ Signature of Co-Guardian (if applicable - sign in front of notary)

THE STATE OF _____
COUNTY OF _____

Before me, the undersigned authority, on this the ____ day of _____, 20____,
personally appeared _____, who being first duly
sworn on oath that the facts stated within the foregoing Annual Account is a true, correct,
and complete statement of the present condition of the Ward's estate, as of this date.
_____, Co-Guardian of the Estate.

SWORN TO AND SUBSCRIBED BEFORE ME, on this the ____ day of _____, 20____.

Notary Public, State of _____